

**Summary**  
**Outputs**  
Summary output sheet (the "Summary") including, as a minimum, the items listed below

Kindly integrate this Worksheet in your Financial Model and connect it with the applicable areas of the Financial Model

Key milestones			Model Checks		
PPP Contract Commencement Date	[Date]		Balance Sheet		
Duration of Preparatory Period A	[months]		Cash Flow		
Duration of Preparatory Period B	[months]		Sources and Uses (during the Preparatory Period)		
Overall Duration of the PPP Contract	[Years]		Sources and Uses (during the PPP Period)		
Expiry of the Duration of the PPP Contract	[Date]		"Overdraft" (non-existence of overdraft)		
Operation of the Base Line (rounding up in years)	[Years]		Bank loan 1 (repayment)		
Operation of all Lines (Base Line and Extension)	[Years]		Bank loan 2, if applicable (repayment)		
			Reserves (debt service reserve account, etc)		
			Loan repayment - VAT		
			Lock-up ratio met		
			Default ratio met		
			Amortizations		
			[Other model checks, if applicable, as the case may be]		
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			[Other model checks, if applicable, as the case may be]		
<b>Key macro-economic assumptions</b>			<b>Sources and Uses Table</b>		
Inflation during the services provision period	[%]				
VAT (electricity)	[%]				
VAT	[%]				
Corporate Tax Rate	[%]				
Carried forward Losses Period	[Years]				
[Fill in other key tax and/or macro-economic assumptions, as appropriate]					
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## Availability Payments

Availability Payments (nominal) - total	[Euro '000]		Credit interests			Credit inte: Credit interests		
Availability Payments (NPV) - total	[Euro '000]		Annual Flat Charge (non re-adjustable element)			Annual Fla Annual Flat Charge (non re-adjustable element)		
Discounting Interest Rate (for the purposes of NPV)	[%]	7.5%	Annual Flat Charge (re-adjustable element)			Annual Fla Annual Flat Charge (re-adjustable element)		
Rate of the fixed element of the Annual Flat Charge	[%]	20%						
			Payments of equity (share capital)			Payments Payments of equity (share capital)		
Annual Flat Charge of the first twelve-month period of the Commercial Revenue Period	[Euro '000]		Debt payments			Debt paym: Debt payments		
Availability Payment - 1st PPP Year	[Euro '000]							
Availability Payment - 2nd PPP Year	[Euro '000]		Bank loan 1, disbursements			Bank loan Bank loan 1, disbursements		
Availability Payment- 3rd PPP Year	[Euro '000]		Bank loan 2, if applicable, disbursements			Bank loan Bank loan 2, if applicable, disbursements		
			Loan Disbursements against VAT refund			Loan Disb: Loan Disbursements against VAT refund		
TOTAL OF AVAILABILITY PAYMENTS	[Euro '000]		VAT outflow (receivable)			VAT outflo VAT outflow (receivable)		
AMOUNT OF THE OVERALL OFFER IN TERMS OF NET PRESENT VALUE	[Euro '000]		Net VAT refunds (receivable)			Net VAT r: Net VAT refunds (receivable)		

## Loan Data

Debt/Equity on the Contract Commencement Date	[%]		Equity Sources Total (during Preparatory Period A)	0	0%	Equity Sources Total (during the PPP period )	0	0%
Duration of the loan	[Years]							
Average loan duration	[Years]		Equity Uses (during Preparatory Period A)	€000	%	Equity Uses (during the PPP period)	€000	%
Minimum Debt-Service Coverage Ratio - DSCR	[#]							
Average DSCR	[#]		Pre-operating Expenses paid (Preparatory Period expenses)			Pre-operating Expenses paid (Preparatory Period expenses)		
Minimum Loan Life Coverage Ratio (LLCR )	[#]		Operation and Maintenance Expenses			Operation and Maintenance Expenses		
Average LLCR	[#]		Electric power cost			Electric power cost		
[Other indicators / parameters, as appropriate]								
[Other indicators / parameters, as appropriate]			Bank loan 1 - interests			Bank loan 1 - interests		

Internal Rates of Return (IRRs)	Real Prices	Nominal Prices
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[illegible]

TRUE