

From: [Title of the Bidder (in case of an Individual Bidder) or Title of each Member of the Association of Persons or Economic Operators or Title of the Association of Persons or Economic Operators or Title of the Common Representative of the Association of Persons or Economic Operators (in case of Association of Persons or Economic Operators)]

TO: **ATTIKO METRO SINGLE MEMBER SA
COMPANY**

Date: [-]

Dear Sirs,

1. This financial offer (the "**Financial Offer**") is submitted in relation to the RFP - 427/22 Invitation to Tender dated [...]. All capitalized terms that are being used herein and are not otherwise determined in the Financial Offer have the meaning attributed to them in the Invitation to Tender and the remaining Contract documents.

2. I/(We), the undersigned [...] (*full name of the Legal Representative/Bidder*), son/daughter of [...] (*father's full name*) and of [...] (*mother's full name*), holder of Passport/ID number ... (*number and the issuing Authority of the passport/ID*), resident of [...] (*country – city – street – postal code*) [in case the Legal Representatives are more than one, the details of all Legal representatives who shall sign must be filled in], acting in my/our capacity as Legal Representative(s) of [...] (*full corporate title of the Bidder or of each Member of the Association of Persons or Economic Operators or of the Common Representative of the Association of Persons or Economic Operators*) established in [...] (*full details about the seat and address of the Bidder or of each Member of the Association of Persons or Economic Operators or of the Common Representative of the Association of Persons or Economic Operators*) [in case of Association of Persons or Economic Operators, kindly fill in the details of the Legal Representatives of all Members of Association of Persons or Economic Operators or in case of a Common Representative, kindly fill in his/her details, acting in his/her capacity as the Common Representative of the Association of Persons or Economic Operators [...] (*full title of the Association of Persons or Economic Operators*)] hereby state that I/we have completely understood and accepted:

(i) all terms and conditions of the tendering process, as they have been defined in the Invitation to Tender, as well as all clarifications that have been provided in writing, and

(ii) all terms and conditions, as they have been set in the Contract.

3. I/We hereby submit for and on behalf of (*full corporate title of the Bidder, in case of an individual Bidder, or Title of each Member of the Association of Persons or Economic Operators or Title of the Common Representative, (in case of an Association of Persons or Economic Operators)*) the following financial offer as determined here-below:

Financial Offer Calculation Form

A. ASSUMPTIONS (FOR REASONS OF COMPILING THE FINANCIAL OFFER)

SIGNING DATE	[DATE]	31/12/2022	[Kindly do not fill in]
PPP COMMENCEMENT	[DATE]	1/1/2023	[Kindly do not fill in]
PPP PERIOD (CALENDAR YEARS)	CALENDAR YEARS	11.0	[Kindly do not fill in]
EXPIRY OF SERVICES PROVISION AND PPP CONTRACT PERIOD	[DATE]	31/12/2033	[Kindly do not fill in]
COMPLETION OF OPERATION TESTING PERIOD (PREPARATORY PERIOD A')	[MONTHS]	12	[Kindly do not fill in]
COMPLETION OF PREPARATORY PERIOD BEFORE OPERATION (PREPARATORY PERIOD)	[DATE]	31/12/2023	[Kindly do not fill in]
COMMENCEMENT OF SERVICES PROVISION PERIOD	[DATE]	1/1/2024	[Kindly do not fill in]
FIRST YEAR OF SERVICES PROVISION PERIOD	[YEAR]	2024	[Kindly do not fill in]
SERVICES PROVISION PERIOD (MONTHS)	[MONTHS]	120	[Kindly do not fill in]
SERVICES PROVISION PERIOD (CALENDAR YEARS)	[CALENDAR YEARS]	10	[Kindly do not fill in]
FORECAST INFLATION FOR THE SERVICES PROVISION PERIOD	[%]	2,00%	[Kindly do not fill in]
RATE OF THE FIXED ELEMENT OF THE ANNUAL FLAT CHARGE	[%]	20,0%	[Kindly do not fill in]
DISCOUNTING DATE	[DATE]	31/12/2022	[Kindly do not fill in]
DISCOUNTING INTEREST RATE	[%]	7,50%	[Kindly do not fill in]
PERIOD COMPLETION DURATION BEFORE OPERATION (IN YEARS)	[#]	1,00	[Kindly do not fill in]
PERIOD COMPLETION DATE BEFORE OPERATION (ONLY FOR REASONS OF EVALUATION)	[DATE]	31-ΔΕΚ-23	[Kindly do not fill in]

B. FINANCIAL OFFER DATA

ANNUAL FLAT CHARGE OF THE FIRST TWELVE-MONTH PERIOD OF THE COMMERCIAL REVENUE PERIOD (AMOUNT IN EURO, IN WHOLE NUMBERS, WITHOUT DECIMALS)	[EURO]		[Kindly enter the initial level of the Availability Payments, in whole numbers and without decimals, i.e. the Annual Flat Charge of the first twelve-month period of the Commercial Revenue Period (amount in EURO, in whole numbers and without decimals)]
AMOUNT IN FULL (EURO)	[Text]		[Kindly enter the above in full]

C. TOTAL OF FINANCIAL OFFER

ECONOMIC CRITERION [For accepted offers, this amount must be smaller than EURO 292 million]

TOTAL AMOUNT OF THE OFFER IN TERMS OF NET PRESENT VALUE [EURO] 0 [It is calculated automatically. Kindly do not fill in]

D. CALCULATION OF NPV														
COMMENCEMENT OF CALENDAR YEAR	[DATE]	[Kindly do not fill in]	1-lav-23	1-lav-24	1-lav-25	1-lav-26	1-lav-27	1-lav-28	1-lav-29	1-lav-30	1-lav-31	1-lav-32	1-lav-33	1-lav-34
COMMENCEMENT OF THE PPP	[DATE]	[Kindly do not fill in]	1-lav-23											
EXPIRY OF CALENDAR YEAR	[DATE]	[Kindly do not fill in]	31-ΔΕΚ-23	31-ΔΕΚ-24	31-ΔΕΚ-25	31-ΔΕΚ-26	31-ΔΕΚ-27	31-ΔΕΚ-28	31-ΔΕΚ-29	31-ΔΕΚ-30	31-ΔΕΚ-31	31-ΔΕΚ-32	31-ΔΕΚ-33	31-ΔΕΚ-34
CALENDAR YEAR	[YEAR]	[Kindly do not fill in]	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
DAYS WITHIN CALENDAR YEAR	[DAYS]	[Kindly do not fill in]	365	366	365	365	365	366	365	365	365	366	365	365
		[Kindly do not fill in]												
DATE OF COMMENCEMENT OF THE PPP YEAR	[DATE]	[Kindly do not fill in]	1-lav-23	1-lav-24	1-lav-25	1-lav-26	1-lav-27	1-lav-28	1-lav-29	1-lav-30	1-lav-31	1-lav-32	1-lav-33	1-lav-34
		[Kindly do not fill in]												
DATE OF COMMENCEMENT OF THE OPERATION YEAR	[DATE]	[Kindly do not fill in]	-	1-lav-24	1-lav-25	1-lav-26	1-lav-27	1-lav-28	1-lav-29	1-lav-30	1-lav-31	1-lav-32	1-lav-33	-
DATE OF COMPLETION OF THE OPERATION YEAR	[DATE]	[Kindly do not fill in]	-	31-ΔΕΚ-24	31-ΔΕΚ-25	31-ΔΕΚ-26	31-ΔΕΚ-27	31-ΔΕΚ-28	31-ΔΕΚ-29	31-ΔΕΚ-30	31-ΔΕΚ-31	31-ΔΕΚ-32	31-ΔΕΚ-33	31-ΔΕΚ-34
		[Kindly do not fill in]												
EXPIRY OF THE CALENDAR YEAR	[DATE]	[Kindly do not fill in]	31-ΔΕΚ-23	31-ΔΕΚ-24	31-ΔΕΚ-25	31-ΔΕΚ-26	31-ΔΕΚ-27	31-ΔΕΚ-28	31-ΔΕΚ-29	31-ΔΕΚ-30	31-ΔΕΚ-31	31-ΔΕΚ-32	31-ΔΕΚ-33	31-ΔΕΚ-34
		[Kindly do not fill in]												
PPP YEAR	[# PPP YEARS]	[Kindly do not fill in]	1	2	3	4	5	6	7	8	9	10	11	12
ACTUAL DAYS OF OPERATION	[DAYS]	[Kindly do not fill in]	-	366	365	365	365	366	365	365	365	366	365	-

Total															
ANNUAL FLAT CHARGE - NON RE-ADJUSTABLE ELEMENT	[EURO]	-	[Kindly do not fill in]	-	-	-	-	-	-	-	-	-	-	-	
ANNUAL FLAT CHARGE - RE-ADJUSTABLE ELEMENT (before being connected to the inflation indicator)	[EURO]	-	[Kindly do not fill in]	-	-	-	-	-	-	-	-	-	-	-	
INFLATION INDICATOR	[x]			1,0000	1,0200	1,0404	1,0612	1,0824	1,1041	1,1262	1,1487	1,1717	1,1951	1,2190	1,0000
ANNUAL FLAT CHARGE - PRESENT VALUES - EURO															
ANNUAL FLAT CHARGE - NON RE-ADJUSTABLE ELEMENT	[EURO]	-	[Kindly do not fill in]	-	-	-	-	-	-	-	-	-	-	-	
ANNUAL FLAT CHARGE - RE-ADJUSTABLE ELEMENT	[EURO]	-	[Kindly do not fill in]	-	-	-	-	-	-	-	-	-	-	-	
TOTAL OF AVAILABILITY PAYMENTS		-	[Kindly do not fill in]	-	-	-	-	-	-	-	-	-	-	-	

DISCOUNTING DATE	[DATE]	<div>1/1/2023</div>	[Kindly do not fill in]													
Half-Year Date	[DATE]		[Kindly do not fill in]	30/06/23	30/06/24	30/06/25	30/06/26	30/06/27	30/06/28	30/06/29	30/06/30	30/06/31	30/06/32	30/06/33	30/06/34	
Days between commencement and expiry of the year	[#]		[Kindly do not fill in]	365	366	365	365	365	366	365	365	365	366	365	365	
Days between half-year semester and calculation date	[#]		[Kindly do not fill in]	181	547	912	1277	1642	2008	2373	2738	3103	3469	3834	4199	
DICOUNTING COEFFICIENT - Half-Year	[x]		[Kindly do not fill in]	0,9648	0,8976	0,8347	0,7764	0,7223	0,6725	0,6249	0,5813	0,5407	0,5039	0,4678	0,4352	
TOTAL AMOUNT OF THE OFFER IN NET PRESENT VALUE TERMS	[EURO]	-	[Kindly do not fill in]	-	-	-	-	-	-	-	-	-	-	-	-	

(Enter date)

For and on behalf of (kindly enter the corporate title of the Bidder, in case the Bidder is an individual legal entity)

(Signature/s)

IN CASE OF AN ASSOCIATION OF PERSONS OR ECONOMIC OPERATORS

For and on behalf of (kindly enter the title of the relevant Member of the Association of Persons or Economic Operators)

(Signature/s):

Name of Legal Representative:

Capacity:

For and on behalf of (kindly enter the title of the relevant Member of the Association of Persons or Economic Operators)

(Signature/s):

Name of Legal Representative:

Capacity:

For and on behalf of (kindly enter the title of the relevant Member of the Association of Persons or Economic Operators)

(Signature/s):

Name of Legal Representative:

Capacity:

[Kindly ensure that each Member of the Association of Persons or Economic Operators has signed]

OR

